





Form 1: Initial Investigation into Allegation of Bullying

Completed by:	Reported by:
Position:	Role:
Date:	Date:

Form of referral (F	leas	e tick √)			
Verbal Report		Phone Call	Letter	E-mail	

Child(s) name(s) alleged to be experiencing bullying behaviour	Age
Child(s) name(s) alleged to be engaging in bullying behaviour	Age
Reported account:	
Details gathered to date:	

Action taken to date (Please tick relevant boxes \checkmark)				
Checked for earlier incidents involving same pupils	Notified member of SLT			
Individual discussions with pupils involved	Group discussion with pupils involved			
Discussion of incident with peers/class	Restorative intervention			
Ongoing support/monitoring from staff	Details of action agreed with pupils			
Applied sanctions	Parent letter/meeting			
Any additional action taken?				



Factors to help determine if incident constitutes bullying (Please highlight outcome a, b or c)
a) Incident was bullying if all 3 warnings below are confirmed: (Please tick those that apply \checkmark)
Hurt has been deliberately/knowingly caused (physically or emotionally)
It is a repeated incident or experience or the involvement of a group
Involves an imbalance of power:
 Target feels s/he cannot defend her/himself or Perpetrator/s exploiting their power (size, age, popularity, abusive language, labelling/name calling etc.)
b) Incident was cyberbullying if messages of an intimidating, humiliating or threatening nature were sent or left on a social networking site
c) Incident was not bullying on this occasion because it was: (Please tick those that apply \checkmark)
The first hurtful incident between these children
Words/actions between friends/peers without intention to cause hurt
Falling out between friends/peers after a quarrel, disagreement or misunderstanding
Conflict that got out of hand
Activities that all parties have consented to (check for coercion)

Focus of bullying behaviour (Please tick ✓ all elements which apply in your understanding of the
incident and record specific language)Definitely appliesPossibly applies

	Definitely applies	Possibly applies
Age/Maturity		
Appearance		
Size/weight		
Class/socio-economic		
Family circumstances (e.g. caring role)		
Ethnicity/Race		
Religion/Belief		
Gender		
Transphobia/Gender Identity		
Homophobia/Sexuality		
Sexualised		
SEN and Disability		
Ability		

Details of any support given (Please tick relevant boxes \checkmark)			
Thrive/Mental Health First Aid	Peer Support		
Referral to external agencies	Referral to CAHMS		
None offered	None – offered but refused		
Other – please specify:			

Was alleged bullying confirmed? (Please highlight)	Yes*	No	Insufficient evidence	
* If yes, please log details on Form 2 Confirmed bullying report form				



Form 2: Confirmed Bullying Incident Report

1. Focus of bullying behaviour (Please tick \checkmark all elements which apply in your understanding of the incident and record specific language) **Definitely applies Possibly applies** Age/Maturity Appearance Size/weight Class/socio-economic Family circumstances (e.g. caring role) Ethnicity/Race Religion/Belief Gender Transphobia/Gender Identity Homophobia/Sexuality Sexualised SEN and Disability Ability

2. Manifestations of bullying (Please tick \checkmark all elements that	apply)
Perception of individual: feelings of being bullied/harassed	
Isolation/ignoring	
Teasing	
General expressions of prejudice/stereotype	
Racist literature, graffiti, insignia	
Verbal abuse or name calling (Please specify)	
Targeted graffiti or hurtful note writing	
Threats including threatened physical assault	
Mobile phone/text message bullying/harassment	
Internet related bullying/harassment	
Camera phone bullying/harassment	
Actual physical assault	
Other:	

3. Those involved – please also record where appropriate:

• Adults as targets or perpetrator's (At) or (Ap)

• Perpetrators from outside the school community (O)

• Children who are in care (CIC) or who have Special Educational Needs or Disability (SEND)

Child(s) name(s) who are experiencing bullying behaviour	Age	Codes (see above)
Child(s) name(s) who are engaging in bullying behaviour	Age	Codes (see above)

4. Description of incident: Please give a precise account including dates, times, places and any witnesses. Attach any further information (notes of meetings, witness statements)



5. Action taken: Please record all steps (Including meetings, letters, investigations)

6. Summary of those notified and/or involved	1	
	✓	Any details (e.g. dates)
Executive Head		
Head of School		
Deputy Head		
Assistant Head		
Chair of Governors		
Member of Governing body		
Class Teacher		
'Target' parents/carers notified		
'Target' parents/carers invited to school		
'Offenders' parents/carers notified		
'Offenders' parents/carers invited to school		
Early Help Assessment		
Local Authority Informed		
Police		
Others (Specify)		

7. Date for monitoring progress of those involved.			
Follow up on the incidents and check that all parties are progressing well academically and socially.			
Date 1:	Date 2:	Date 3:	

8.	Member	of staff	completing	this form:
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Name:

Date:



Form 3: Response to Bullying – Summary of Actions

Actions taken to date				
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Date	Actions	By Whom		
		<i>•</i>		